

( IN THE CIRCUIT COURT IN AND  
FOR XXXXXXXXXXXXXXXXXX COUNTY, FLORIDA  
PROBATE DIVISION

IN RE:THE GUARDIANSHIP OF  
  
(BENEFICIARY'S NAME)

UCN:  
  
REF#

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PETITION FOR ORDER TO APPROVE AND DIRECT  
TRANSFER OF FUNDS TO ANOTHER POOLED TRUST

The undersigned Petitioner by and through his/her undersigned attorney alleges:

1. Petitioner is the duly qualified Guardian of the Property of (BENEFICIARY'S NAME), by order of the Court.
2. Certain of the Ward's assets are currently held on account by the Trustee of (CURRENT POOLED TRUST) in the approximate amount of \$ (AMOUNT HERE).
3. It is in the best interest of the Ward for the Guardian to transfer the Ward's pooled trust assets from the (CURRENT POOLED TRUST) to another pooled trust because (REASON FOR MOVING).
4. Guardian has investigated other pooled trusts and has chosen the Guardian Pooled Trust to hold the assets of the Ward. Information regarding the Guardian Pooled Trust accompanies this petition.

**WHEREFORE**, Petitioner requests that an order be entered authorizing transfer and ordering the Trustee of the (current pooled trust) to immediately deliver the assets in the Ward's account to the Trustee of the Guardian Pooled Trust, and to provide the Guardian with a full accounting of such assets.

Under penalties of perjury I declare that I have read the foregoing and the facts alleged therein are true, to the best of my knowledge and belief.

Executed this\_\_day of \_\_\_\_\_, 2011

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(GUARDIAN NAME)

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(ATTORNEY'S INFORMATION)